Machine Guarding as per BIS & ISO standard ISSA - Functional Safety and Validation





Trainer Gaurav Gore 26th Sep 2023

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Name: -Gaurav GoreDesignation: -Safety ConsultEducation: -Mechanical EnMachinery Safety Experience: - 6 years

Gaurav Gore Safety Consultant – tec.nicum Mechanical Engineering 6 years



Mr. Gore is working in Machinery safety from last 6 years. Mr. Gore has conducted Risk Assessment as per EN ISO 12100:2010 on machines from various sector like Food, Pharma, Automotive, Automobile, Oil and Gas industry, Process Industry and provided safety consulting services to customer from India & APAC countries. Mr. Gore has conducted more than 670 machines assessment and CE marking projects.

He has experience in design of machine guarding, develop safety circuits considering relevant Safety Standards like EN ISO 14120, EN ISO 13849-1. He is trainer for Key Customers.

He has certified from the United Kingdom in **NEBOSH, OSHA, Fire Safety** and Risk Assessment. Mr. Gore is certified by TUV Nord as **Certified Machinery Safety Experts (CMSE)** in 2019 CMSE(CERT-P13VA101) and **MCEExpert**[®](TUV Rheinland) Vision & Mission

Goal : Together with Customers & Partners, We are Turning workplaces into safer places



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"The tec.nicum team powered by the Schmersal Group works to assure our clients receive the highest quality engineered safety service. Leveraging our extensive industry knowledge and application experience our goal is to help in the optimizing of production processes through efficient safety following the latest local and international standards. By utilizing our global network of safety engineers, tec.nicum is able to meet the safety requirements of our customers by providing a <u>neutral approach every time, everywhere</u>."

Vision & Mission

Goal : Together with Customers & Partners, We are Turning workplaces into safer places



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WHY tec.nicum

Services



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INTERNATIONAL LEGISLATION

BIS – ISO Association



Bureau Of Indian Standards

ISO Standard	BIS Standard
ISO 12100:2010	<u>IS 16819 : 2018</u>
ISO 13849-1:2015	<u>IS 16810-1 : 2018</u>
ISO 13849-2:2012	<u>IS 16810-2 : 2018</u>
ISO 13850:2015	<u>IS 16818 : 2018</u>
ISO 13851:2002	<u>IS 16817 : 2018</u>
ISO 13854:2017	<u>IS 16816 : 2019</u>
ISO 13855:2010	<u>IS 16815 : 2018</u>
ISO 13856-1:2013	<u>IS 16835-1 : 2018</u>
ISO 13856-2:2013	<u>IS 16835-2 : 2018</u>
ISO 13856-3:2013	<u>IS 16835-3 : 2018</u>
ISO 13857:2008	<u>IS 16814 : 2018</u>
ISO 14118:2017	<u>IS 16813 : 2019</u>
ISO 14119:2013	<u>IS 16812 : 2019</u>
ISO 14120:2015	<u>IS 16811 : 2018</u>

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ISO Standard	BIS Standard
ISO 14122-1:2016	<u>IS 16809-1 : 2018</u>
ISO 14122-2:2016	<u>IS 16809-2 : 2018</u>
ISO 14122-3:2016	<u>IS 16809-3 : 2018</u>
ISO 14122-4:2016	<u>IS 16809-4 : 2018</u>
ISO 14123-1:2015	<u>IS 16834-1 : 2018</u>
ISO 14123-2:2015	<u>IS 16834-2 : 2018</u>
ISO 14159:2002	<u>IS 16808 : 2018</u>
ISO 19353:2015	<u>IS 16819 : 2018</u>
ISO 21469:2006	<u>IS 16912 : 2018</u>
ISO 29042-1:2008	<u>IS 16806-1 : 2018</u>
ISO 29042-2:2009	<u>IS 16806-2 : 2018</u>
ISO 29042-3:2009	<u>IS 16806-3 : 2018</u>
ISO 29042-4:2009	<u>IS 16806-4 : 2018</u>
ISO 29042-5:2010	<u>IS 16806-5 : 2018</u>

Machine Guarding as per IS 16811-2018 & ISO 14120

Agenda

- Introduction
- Risk Reduction Process
- Machine Guarding
- Design Requirements Fixed Guards
- Design Requirements Safety Distance w.r.t Guard Design
- Design Requirements Safety Components w.r.t Safe Distance









Safe Design & Risk Reduction

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Risk Assessment

Risk Reduction - Application Example



Minimization of risks according to the 3-step method The "crushing point" Direct (Inherent Safe Design) Avoid the hazards Conical shoulder prevents closing of the form, limited course (minimum distance) prevents dangerous narrowing. Indirect (Safety protective Measure) Protect hazards • A well-secured protection covers the **crushing point** between the shoulder and the housing on all sides. Signage (Information for use) Indicating hazards Warning against injuries to hand.

Machine Guarding as per IS 16811-2018 & ISO 14120

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Machine guarding is a **safety feature** on or around **manufacturing** or **engineering equipment** consisting of a **shield** or **device covering hazardous areas** of machine to prevent contact with body parts or to control <u>hazards</u>.

Why Machine Guarding is Required?

- Any Machine is equipped with linear or rotation motion parts powered by electrical source of supply.
- There is possibility for the operator or maintenance person to get harm with the source of hazard available or generated by any electrical or mechanical equipment.







Before & After

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Machine Guarding Separating guarding





Machine Guarding as per IS 16811-2018 & ISO 14120

Non-Separating guarding

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Separating and Non-Separating guarding





Separating and Non-Separating guarding





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ISO 14120

General requirements for the design, construction, and selection of guards provided to protect persons from mechanical hazards.

General requirements for the design and construction of fixed and movable guards

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Guard affixed in such a manner by screws, nuts or welding that it can only be opened or removed by the use of tools or by destruction of the means by which the guard is affixed.

The frequency of access to the fixed guard should be less and the guard must be easy to remove during maintenance.

Machine Guarding – ISO 14120

Fixed guard :

General requirements for the design and construction of fixed and movable guards







General requirements for the design and construction of fixed and movable guards



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General requirements for the design and construction of fixed and movable guards



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General requirements for the design and construction of fixed and movable guards



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General requirements for the design and construction of fixed and movable guards

Movable guard :

Guard which can be opened without the use of tools.

Movable guard shall be considered, if removal or replacement of a fixed guard would be difficult.

Movable guards shall be associated with an interlock or an interlock with guard locking.



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General requirements for the design and construction of fixed and movable guards



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General requirements for the design and construction of fixed and movable guards



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General requirements for the design and construction of fixed and movable guards



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General requirements for the design and construction of fixed and movable guards

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General requirements for the design and construction of fixed and movable guards

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Machine Guarding – ISO 14120

General requirements for the design and construction of fixed and movable guards

During the maintenance, calibration, loading/unloading, filling & ٠ draining, removal of waste/scrape, the installation of fixed guard should not create access hindrance or introduce any new hazard.





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draining, removal of waste/scrape, the installation of fixed guard should not create access hindrance or introduce any new

• The Fixed or movable guards should withstand the impact of ejected components from machine.

During the maintenance, calibration, loading/unloading, filling &

Machine Guarding – ISO 14120

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hazard.

General requirements for the design and construction of fixed and movable guards





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- During the maintenance, calibration, loading/unloading, filling 8 draining, removal of waste/scrape, the installation of fixed guarc should not create access hindrance or introduce any new hazard.
- The Fixed or movable guards should withstand the impact of ejected components from machine.
- Clear visibility for the machine process observation.



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During the maintenance, calibration, loading/unloading, filling & draining, removal of waste/scrape, the installation of fixed guard should not create access hindrance or introduce any new

General requirements for the design and construction of fixed and movable guards

- The Fixed or movable guards should withstand the impact of ejected components from machine.
- Clear visibility for the machine process observation.
- Resistant to Contamination

Machine Guarding – ISO 14120





General requirements for the design and construction of fixed and movable guards

- During the maintenance, calibration, loading/unloading, filling & draining, removal of waste/scrape, the installation of fixed guard should not create access hindrance or introduce any new hazard.
- The Fixed or movable guards should withstand the impact of ejected components from machine.
- Clear visibility for the machine process observation
- Resistant to Contamination
- Proper design and Selection for the applications when ATEX and Radiations involved.





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Establishes values for safety distances in both industrial and non-industrial environments to prevent machinery hazard zones being reached.



Establishes values for safety distances in both industrial and non-industrial environments to prevent machinery hazard zones being reached

Definition :

Establishes values for safety distances in both industrial and nonindustrial environments to prevent machinery hazard zones being reached.

- Safety distances are measured from the surface restricting the body or the relevant part of the body.
- Persons may force parts of the body over protective structures or through openings in an attempt to reach the hazard zone.
- The reference plane is a level at which persons would normally stand, but is not necessarily the floor (e.g. a working platform could be the reference plane)

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Machine Guarding – ISO 13857 Reaching Upward - Safety Distance





Reaching Over Protective Structures - Safety Distance





Reaching Over Protective Structures - Safety Distance for Low Risk

Height of		Height of protective structure ^a b												
zone ^b	1 000	1 200	1 400	1 600	1 800	2 000	2 200	2 400	2 500					
а			Horizon	ital safety d	listance to	hazard zon	e, <i>c</i>							
2 500	0	0	0	0	0	0	0	0	0					
2 400	100	100	100	100	100	100	100	100	0					
2 200	600	600	500	500	400	350	250	0	0					
2 000	1 100	900	700	600	500	350	0	0	0					
1 800	1 100	1 000	900	900	600	0	0	0	0					
1 600	1 300	1 000	900	900	500	0	0	0	0					
1 400	1 300	1 000	900	800	100	0	0	0	0					
1 200	1 400	1 000	900	500	0	0	0	0	0					
1 000	1 400	1 000	900	300	0	0	0	0	0					
800	1 300	900	600	0	0	0	0	0	0					
600	1 200	500	0	0	0	0	0	0	0					
400	1 200	300	0	0	0	0	0	0	0					
200	1 100	200	0	0	0	0	0	0	0					
0	1 100	200	0	0	0	0	0	0	0					
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Dimensions in millimetres

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Protective structures less than 1000 mm in height are not included because they do not sufficiently restrict movement of the body.

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Reaching Over Protective Structures - Safety Distance for Low Risk

Height of hazard		_	_	Height of	b b	structure ^a			
zone ^b	1 000	1 200	1 400	1 600	1 800	2 000	2 200	2 400	2 500
u			Horizor	ntal safety o	listance to	hazard zor	ne, <i>c</i>		
2 500	0	0	0	0	0	0	0	0	0
2 400	100	100	100	100	100	100	100	100	0
2 200	600	600	500	500	400	350	250	0	0
2 000	1 100	900	700	600	500	350	0	0	0
1 800	1 100	1 000	900	900	600	0	0	0	0
1 600	1 300	1 000	900	900	500	0	0	0	0
1 400	1 300	1 000	900	800	100	0	0	0	0
1 200	1 400	1 000	900	500	0	0	0	0	0
1 000	1 400	1 000	900	300	0	0	0	0	0
800	1 300	900	600	0	0	0	0	0	0
600	1 200	500	0	0	0	0	0	0	0
400	1 200	300	0	0	0	0	0	0	0
200	1 100	200	0	0	0	0	0	0	0
0	1 100	200	0	0	0	0	0	0	0
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- Protective structures less than 1000 mm in height are not included because they do not sufficiently restrict movement of the body.
- For hazard zones above 2500 mm, we need to refer the data related to Reaching Upward



Reaching Over Protective Structures - Safety Distance for High Risk

Height of				Height	of protect	ive struct	ure ^{a, b}			millimet 2 700 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
hazard zone ^c	1 000	1 200	1 400	1 600	1 800	2 000	2 200	2 400	2 500	2 700
а			Horiz	zontal safe	ety distan	ce to haza	rd zone, c			
2 700	0	0	0	0	0	0	0	0	0	0
2 600	900	800	700	600	600	500	400	300	100	0
2 400	1 100	1 000	900	800	700	600	400	300	100	0
2 200	1 300	1 200	1 000	900	800	600	400	300	0	0
2 000	1 400	1 300	1 100	900	800	600	400	0	0	0
1 800	1 500	1 400	1 100	900	800	600	0	0	0	0
1 600	1 500	1 400	1 100	900	800	500	0	0	0	0
1 400	1 500	1 400	1 100	900	800	0	0	0	0	0
1 200	1 500	1 400	1 100	900	700	0	0	0	0	0
1 000	1 500	1 400	1 000	800	0	0	0	0	0	0
800	1 500	1 300	900	600	0	0	0	0	0	0
600	1 400	1 300	800	0	0	0	0	0	0	0
400	1 400	1 200	400	0	0	0	0	0	0	0
200	1 200	900	0	0	0	0	0	0	0	0
0	1 100	500	0	0	0	0	0	0	0	0

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Protective structures less than 1000 mm in height are not included because they do not sufficiently restrict movement of the body.

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Reaching Over Protective Structures - Safety Distance for High Risk

Height of				Height	of protect	ive struct	ure ^{a, b}			
hazard zone ^c	1 000	1 200	1 400	1 600	1 800	2 000	2 200	2 400	2 500	2 700
а			Horiz	zontal safe	ety distand	ce to haza	rd zone, c			
2 700	0	0	0	0	0	0	0	0	0	0
2 600	900	800	700	600	600	500	400	300	100	0
2 400	1 100	1 000	900	800	700	600	400	300	100	0
2 200	1 300	1 200	1 000	900	800	600	400	300	0	0
2 000	1 400	1 300	1 100	900	800	600	400	0	0	0
1 800	1 500	1 400	1 100	900	800	600	0	0	0	0
1 600	1 500	1 400	1 100	900	800	500	0	0	0	0
1 400	1 500	1 400	1 100	900	800	0	0	0	0	0
1 200	1 500	1 400	1 100	900	700	0	0	0	0	0
1 000	1 500	1 400	1 000	800	0	0	0	0	0	0
800	1 500	1 300	900	600	0	0	0	0	0	0
600	1 400	1 300	800	0	0	0	0	0	0	0
400	1 400	1 200	400	0	0	0	0	0	0	0
200	1 200	900	0	0	0	0	0	0	0	0
0	1 100	500	0	0	0	0	0	0	0	0

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- Protective structures less than 1000 mm in height are not included because they do not sufficiently restrict movement of the body.
- Protective structures lower ٠ than 1400 mm should not be used without additional safety measures.



Reaching Over Protective Structures - Safety Distance for High Risk

Height of	Height of protective structure ^{a, b} b												
zone ^c	1 000	1 200	1 400	1 600	1 800	2 000	2 200	2 400	2 500	2 700			
a			Horiz	contal safe	ety distand	ce to haza	rd zone, c						
2 700	0	0	0	0	0	0	0	0	0	0			
2 600	900	800	700	600	600	500	400	300	100	0			
2 400	1 100	1 000	900	800	700	600	400	300	100	0			
2 200	1 300	1 200	1 000	900	800	600	400	300	0	0			
2 000	1 400	1 300	1 100	900	800	600	400	0	0	0			
1 800	1 500	1 400	1 100	900	800	600	0	0	0	0			
1 600	1 500	1 400	1 100	900	800	500	0	0	0	0			
1 400	1 500	1 400	1 100	900	800	0	0	0	0	0			
1 200	1 500	1 400	1 100	900	700	0	0	0	0	0			
1 000	1 500	1 400	1 000	800	0	0	0	0	0	0			
800	1 500	1 300	900	600	0	0	0	0	0	0			
600	1 400	1 300	800	0	0	0	0	0	0	0			
400	1 400	1 200	400	0	0	0	0	0	0	0			
200	1 200	900	0	0	0	0	0	0	0	0			
0	1 100	500	0	0	0	0	0	0	0	0			

Dimensions in millimetres

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- Protective structures less than 1000 mm in height are not included because they do not sufficiently restrict movement of the body.
- Protective structures lower • than 1400 mm should not be used without additional safety measures.
 - For hazard zones above 2700 mm, we need to refer the data related to Reaching Upward



Reaching Over Protective Structures - Safety Distance for High Risk

Height of		Height of protective structure ^{a, b}													
hazard zone ^c	1 000	1 200	1 400	1 600	1 800	2 000	2 200	2 400	2 500	2 700					
a	a Horizontal safety distance to hazard zone, c														
2 700	0	0	0	0	0	0	0	0	0	0					
2 600	900	800	700	600	600	500	400	300	100	0					
2 400	1 100	1 000	900	800	700	600	400	300	100	0	de				
2 200	1 300	1 200	1 000	900	800	600	400	300	0	0					
2 000	1 400	1 300	1 100	900	800	600	400	0	0	0					
1 800	1 500	1 400	1 100	900	800	600	0	0	0	_0_	キーー・				
1 600 + -	1 500	1 400	1 100	900	800	- 500 -	- 0	0	0	0	a				
1 400	1 500	1 400	1 100	900 _	800	0	0	0	0	0					
1 200	1 500	1 400	1 100	900	700	0	0-	- <u>- o</u> _	0	0	V				
1 000	1 500	1 400	1 000	800	0	0	0	0	0	0	11-				
800	1 500	1 300	900	600	0	0	0	0	0	0	1/1				
600	1 400	1 300	800	0	0	0	0	0	0	0	/				
400	1 400	1 200	400	0	0	0	0	0	0	0	11				
200	1 200	900	0	0	0	0	0	0	0	0)				
0	1 100	500	0	0	0	0	0	0	0	0					

Dimensions in millimetres

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Reaching Over Protective Structures - Safety Distance for High Risk

Height of				Height	of protect	ive struct	ure ^{a, b}				
hazard zone ^c	1 000	1 200	1 400	1 600	1 800	2 000	2 200	2 400	2 500	2 700	
"Horizontal safety distance to hazard zone, c											
2 700	0	0	0	0	0	0	0	0	0	0	
2 600	900	800	700	600	600	500	400	300	100	0	
2 400	1 100	1 000	900	800	700	600	400	300	100	0	
2 200	1 300	1 200	1 000	900	800	600	400	300	0	0	
2 000	1 400	1 300	1 100	900	800	600	400	0	0	0	
1 890	1 500	1 400	1 100	900	809	600		0	0	0	
1 600	1 500	1 400	1 100	900	800	500	0	0	0	0	
1 400	1 500	1 400	1 100	900	800	0	0	0	0	0	
1 200	1 500	1 400	1 100	900	700	0	0	0	0	0	
1 000	1 500	1 400	1 000	800	0	0	0	0	0	0	
800	1 500	1 300	900	600	0	0	0	0	0	0	
600	1 400	1 300	800	0	0	0	0	0	0	0	
400	1 400	1 200	400	0	0	0	0	0	0	0	
200	1 200	900	0	0	0	0	0	0	0	0	
0	1 100	500	0	0	0	0	0	0	0	0	

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Dimensions in millimetres

Reaching Through Opening

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Reaching Through Opening – Safety Distance



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For openings > 120 mm, the safety distances for reaching over protective structures must be applied.

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Reaching Through Opening – Safety Distance



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Reaching Through Opening – Safety Distance



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850mm

850mm

Reaching Through Opening – Safety Distance



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120mm

200mm

Reaching Around Opening – Safety Distance

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Establishes the positioning of safeguards with respect to the approach speeds of parts of the human body



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Positioning of safeguards with respect to the approach speeds of parts of the human body

Definition :

Establishes the positioning of safeguards with respect to the approach speeds of parts of the human body.

The minimum safety distance need to be maintained during the installation of the following devices,

- Electrosensitive protective equipment (Light Curtain, Safety Scanners)
- pressure-sensitive protective equipment (Safety Mat)
- two-hand control devices
- interlocking guards without guard locking



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Light Curtain - Safety Distance Calculation – Vertical Installation



Different equations for horizontal and vertical applications of equipment influencing the final safe distance S = (K x T) + C

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Where:

- S = minimum safe distance [mm]:
- K = Approach speed [mm/s]:
 - K = 2000mm/s(for s≤*500mm*)
 - K = 1600mm/s(for s≥*500mm*)
- T = total reaction time of the system (curtain + relay + machine) [s]
- C = Complementary additional distance (mm). (Depends on the device)

Ex. : For light curtains,

C = 8 x (Resolution – 14) [mm]

Machine Guarding as per IS 16811-2018 & ISO 14120

Light Curtain - Safety Distance Calculation – Vertical Installation

S = (K x T) + C

Where:

- S = safe distance [mm]
- K = 2000mm/s (distance considering ≤ 500mm)
- T = 0.2s
- C = Additional reaching capability

For light curtains with a resolution **= 30mm** (hand)

C = 8 x (Resolution – 14) [mm]



$$S = (K \times T) + C$$

$$S = (2000 \times 0.2) + 8 \times (30 - 14)$$

$$S = (400) + 8 \times (16)$$

$$S = 400 + 128$$

S = 528mm

 $S = (K \times T) + C$ $S = (1600 \times 0.2) + 8 \times (30 - 14)$ $S = (320) + 8 \times (16)$ S = 320 + 128S = 448mm

Minimum distance in this case is 500mm

*Smin \geq 500mm for normal operation.

Cycle initiation by Light Curtain *For cyclic or stroke operation use – Smin > 150 mm if $R \le 30$ mm. Smin > 100 mm if $R \le 14$ mm.

Safety Distance Calculation – Horizontal Scanning Devices



Horizontal Scanner or Light Curtain

 $S = (1600 \times T) + (1200 - 0.4H)$

For a safeguard where the direction of approach is parallel to the detection zone,

- The height (H), of the detection zone shall not be greater than 1000 mm.
- However, if H is greater than 300 mm there is a risk of inadvertent **undetected access beneath the detection zone**.
- This shall be considered in the risk assessment and additional protective measures applied, if necessary.



Guard Interlock Without Guard-locking - Safety Distance Calculation



 $S = (K \times T) + C$



- S = minimum safe distance [mm]:
- K = Approach speed [mm/s]: K = 1600mm/s
- T = total reaction time of the system (interlock switch + relay + machine) [s]. The response time T may be reduced by considering the opening time of the operable door. The opening time shall be determined by calculation or onsite test.
- C = Additonal safety distance, if there any opening in the operable guard in which the hazardous zone shall be accessed before the machines stop signal is initited. (ISO 13857 safety reach distance need to be considered (Table 4 or 5))

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Two Hand Control Device - Safety Distance Calculation





S = (K x T) + C



Where:

- S = minimum safe distance [mm]:
- K = Approach speed [mm/s]: K = 1600mm/s
- T = total reaction time of the system (relay + machine) [s]
- C = 250mm

(If the risk of encroachment of the hands or part of the hands towards the hazard zone is eliminated while the actuator is being operated, for example by adequate shrouding, then C may be zero, with a minimum allowable distance for S

C may be zero, with a minimum allowable distance for S of 100 mm.)

Machine Guarding – ISO 13855 Safety Mat - Safety Distance Calculation





Machine Guarding as per IS 16811-2018 & ISO 14120



Thank you

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